

## Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนบวก แรงหนุนจากการคาดการณ์ว่าจีนจะออกมาตรการกระตุ้นเศรษฐกิจเพิ่มเติม หลังเศรษฐกิจจีนฟื้นตัว ชี้ว่าภาค ในขณะ ที่ PBOC ประกาศลดอัตราดอกเบี้ยนโยบายระยะสั้นในวันนี้ โดยปรับลดอัตราดอกเบี้ยซื้อคืนพันธบัตร (reverse repurchase rate) ระยะ 14 วัน ลงสู่ระดับ 1.85% จากเดิมที่ระดับ 1.95% ซึ่งถือเป็นเหตุการณ์ที่ไม่ได้เกิดขึ้นบ่อยนัก ทำให้ตลาดเริ่มคาดการณ์ว่ามาตรการกระตุ้นเศรษฐกิจเพิ่มเติม สำนักข่าวบลูมเบิร์ก รายงานว่า ทางการเงินประกาศว่า ฟาน กงเซิง ผู้ว่าการ PBOC พร้อมด้วยเจ้าหน้าที่อีก 2 คนของ PBOC จะจัดแถลงข่าวต่อสื่อมวลชนในวันพรุ่งนี้ คาดว่าจะเป็น การสนับสนุนด้านการเงินเพื่อพัฒนาเศรษฐกิจ นักวิเคราะห์จึงคาดว่า PBOC จะปรับลดสัดส่วนการกันสำรองของธนาคารพาณิชย์ (RRR) ในอีกไม่กี่เดือนข้างหน้า

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ วันนี้มีแรงซื้อเป็นรายหลักทรัพย์ รวมถึงกลุ่มแบงก์ หลังผู้ว่าฯปท. กล่าวว่ กนง. ยังไม่จำเป็นที่จะต้องปรับลดอัตราดอกเบี้ยนโยบายลงตามเฟดที่ปรับลดอัตราดอกเบี้ยลง 0.50% เมื่อสัปดาห์ที่แล้ว ระยะสั้นเรามอง SET น่าจะมี valuation ที่ตั้งตัวแถว ๆ 1,465-1,480 จุด

### การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,445 จุด แนะนำ ซื้อเพื่อหวังผลซื้อติดกลับแถว ๆ 1,455 จุด ระวังถ้าไร หุ้นที่แนะนำ BBIK, BE8

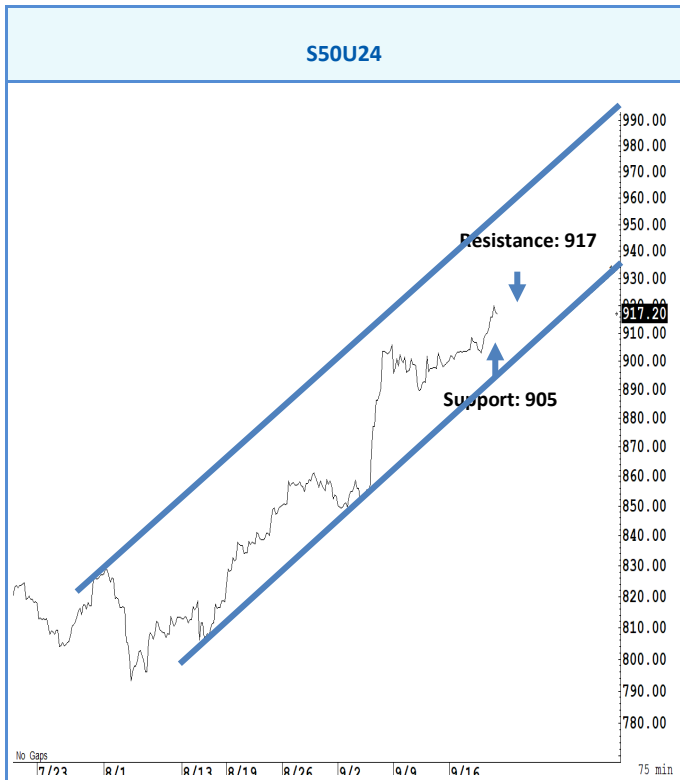


### การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแนวต้านสำคัญแถว ๆ 917 จุด คาดว่าน่าจะค่อย ๆ ย่อตัวกลับลงมาแถว ๆ 905 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 917-905 จุด ระวังถ้าไร



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- Buy:** Share price may exceed 10% over the next 12 months
- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
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